



GREEN
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TAX-ADVANTAGED INVESTING

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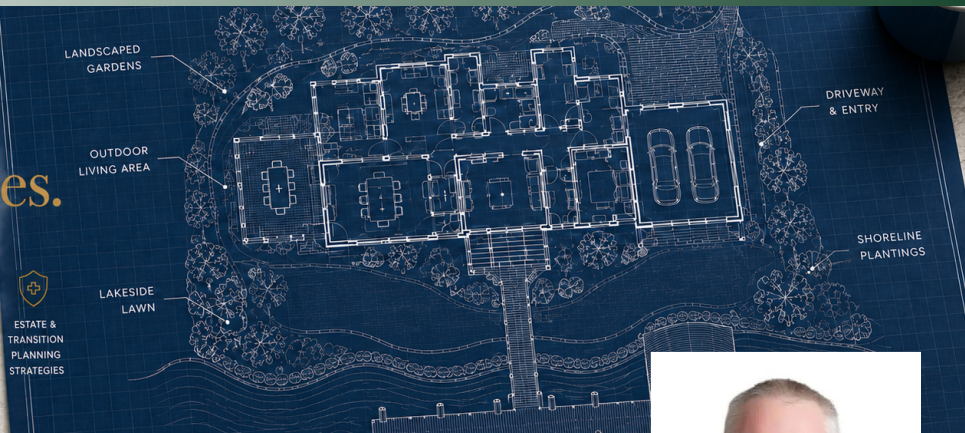
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1031 EXCHANGE
TAX DEFERRAL



ESTATE &
TRANSITION
PLANNING
STRATEGIES



Plan for Tax-Smart Growth

Discover Strategies that can grow your wealth
while cutting your tax bill

Join us for a discussion on Direct Indexing at our Sept 18 8-9AM *Understanding Wealth* seminar in Wayzata. *Space is limited. Register via the QR code above.*



Sean P Wenham
Senior Wealth Advisor

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