



GREEN
Wealth Management Group

(952) 460-5155 | sean.wenham@greenwmg.com

701 East Lake St, Ste. 200, Wayzata, MN

www.greenwmg.com/understanding-wealth/

www.greenwmg.com/sean-wenham/



TAX-ADVANTAGED INVESTING

Plan for
better outcomes.



TAX-LOSS
HARVESTING



CONCENTRATED
STOCK
MANAGEMENT



CHARITABLE
GIVING



1031 EXCHANGE
TAX DEFERRAL



ESTATE &
TRANSITION
PLANNING

LANDSCAPED
GARDENS

OUTDOOR
LIVING AREA

LAKESIDE
LAWN

DRIVEWAY
& ENTRY

SHORELINE
PLANTINGS

Plan for Tax-Smart Growth

Discover Strategies that can grow your wealth
while cutting your tax bill

Join us for a discussion on Direct Indexing at our Oct. 16 8-9AM *Understanding Wealth* seminar in Wayzata. *Space is limited. Register via the QR code above.*



Sean P Wenham
Senior Wealth Advisor

Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC (WFAFN), Member SIPC. Green Wealth Management is a separate entity from WFAFN. Wells Fargo Advisors Financial Network does not provide legal or tax advice. Please consult with your attorney, accountant, or tax advisor for specific guidance. Paid Advertisement. PM-11052027-5439521